

November 5, 2014



### **3MV Energy Announces \$6,000,000 Drawdown under Term Loan Facility**

**Calgary, AB** – 3MV Energy Corp. (“**3MV**” or the “**Company**”) (TSXV: TMV) is pleased to announce that it has drawn down \$6,000,000 under a secured loan facility whereby it may borrow up to \$10,000,000 (the “**Facility**”) from the Invico Diversified Income Limited Partnership (the “**Lender**”) for a term of 36 months. The Lender is one of a number of investment funds managed by Calgary based Invico Capital Corporation (“**Invico**”). Invico is a registered investment fund manager and portfolio manager with offices in Calgary and Toronto overseeing in excess of \$200 million of assets under management. Effective immediately, 3MV has appointed Jason Brooks, President of Invico Capital Corporation to the board of directors.

The Company issued warrants to the Lender concurrent with the drawdown of funds entitling the Lender to purchase 12,000,000 common shares of the Company at an exercise price equal to \$0.25 per share. The warrants and underlying common shares are subject to a hold period of 4 months and one day from the date of issuance.

In addition, the Company has provided security in favour of the Lender over all the real and personal property of the Company. The Company may pay up to 3% of the interest by way of quarterly share issuance at the 5 day VWAP preceding the interest payment date for the initial six months of the term.

3MV plans to use proceeds of the drawdown to finance Phase 2 drilling, completion and equipping of 10 development oil wells on 3MV’s core area Fiske property. 3MV along with its JV partner targets to have 16 oil wells in production by year end.

#### **About 3MV**

3MV is an oil and gas exploration and development company with assets throughout west central Saskatchewan’s Viking oil play.

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### ***Forward-Looking Statements***

*Certain statements in this news release constitute forward-looking statements. The forward-looking statements contained in this document are based on certain key expectations and assumptions made by 3MV. Although 3MV believes that the expectations and assumptions on which the forward-looking statements are based are reasonable, undue reliance should not be placed on the forward-looking statements because 3MV can give no assurance that they will prove to be correct.*

*Since forward-looking statements address future events and conditions, by their very nature they involve inherent risks and uncertainties. Actual results could differ materially from those currently anticipated due to a number of factors and risks. These include, but are not limited to, the failure to obtain necessary regulatory approvals, risks associated with the oil and gas industry in general, commodity price and exchange rate fluctuations and uncertainties resulting from potential delays or changes in plans with respect to exploration or development projects or capital expenditures. Readers are cautioned that the foregoing list of factors is not exhaustive. Additional information on these and other factors that could affect 3MV's operations and financial results are included in reports on file with Canadian securities regulatory authorities and may be accessed through the SEDAR website ([www.sedar.com](http://www.sedar.com)).*

*The forward-looking statements contained in this document are made as of the date hereof and 3MV undertakes no obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.*

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